OHIO FARM REPORT

Volume No. 05 Issue No. 9 Released: May 12, 2005



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<u>FEATURING:</u> Wheat Prod. Hay Stocks Ann. Egg/Milk Pr. Tobacco Ag. Prices Supply/Demand

OHIO WINTER WHEAT PRODUCTION FORECAST DOWN 3 PERCENT FROM 2004 U.S. WINTER WHEAT PRODUCTION UP 6 PERCENT

Based on a May 1 yield survey, Ohio winter wheat producers expect to harvest 53.5 million bushels in 2005, down 3 percent from the previous year. Producers are expecting to harvest 810,000 acres for grain or seed in 2004 from the 840,000 acres seeded last fall. This is 80,000 acres less than was harvested in 2004. The average State yield is forecast at 66 bushels per acre, up four bushels from the previous year average yield. As of May 1,77 percent of the winter wheat acreage was rated in good-to-excellent condition with 58 percent having reached the jointed stage.

U.S. winter wheat production is forecast at 1.59 billion bushels, up 6 percent from 2004. Based on May 1 conditions, the U.S. yield is forecast at 45.4 bushels per acre, 1.9 bushels more than last year. Grain area totals 35.1 million acres, up 2 percent from last season. The portion of the U.S. winter wheat crop rated in good-to-excellent condition on May 1, was 63 percent, 15 percentage points higher than last year.

Hay stocks on Ohio farms amounted to 420,000 tons on May 1 compared to 556,000 tons on hand at the same time the previous year. A 19 percent decrease in hay production in 2004 compared to 2003, and increased feeding as a result of winter weather conditions were the main reason for the decrease. Disappearance

from December 1, 2004 was 1.83 million tons.

U.S. hay stocks on farms totaled 27.7 million tons on May 1, up 7 percent from the previous year. Disappearance of hay from December 1, 2004 - May 1, 2005, totaled 86.6 million tons, 2 percent greater than the disappearance of 85.1 million tons for the same period a year earlier. Twenty-six of the 48 reporting States had higher hay stocks than a year ago. Many of the States reporting an increase in stocks were located in the northern Great Plains and the central Corn Belt. The increase in hay stocks from May 2004 in some areas can be attributed to higher hay production during 2004, mild winter conditions, and sufficient early season pasture growth, reducing the need for supplemental feeding.

Stocks declined in the western and southeastern States. In Washington, lack of winter precipitation and minimal spring pasture growth depleted hay stocks. In California, a decrease in 2004 hay production, combined with strong consumption by dairies, reduced hay stocks by 30 percent from the previous year. In the Southeast, hay stocks are down due to lower 2004 hay production in most areas with some areas reporting poor quality as a result of wet weather during harvest.

WINTER WHEAT PRODUCTION SELECTED STATES AND U.S. 2004 & 2005

State		harvest		ield		Production	
	2004	2005 1/	2004	2005 1/	2004	2005 1/	
	(000)	acres	Bu.	/acre	(000) bushels		
Ohio	890	810	62.0	66.0	55,180	53,460	
Indiana	440	340	62.0	65.0	27,280	22,100	
Illinois	900	600	59.0	59.0	53,100	35,400	
Missouri	930	600	52.0	52.0	48,360	31,200	
Arkansas	620	185	53.0	48.0	32,860	8,880	
Гехаѕ	3,500	3,500	31.0	30.0	108,500	105,000	
Oklahoma	4,700	4,300	35.0	34.0	164,500	146,200	
Kansas	8,500	9,600	37.0	44.0	314,500	422,400	
Colorado	1,700	2,450	27.0	35.0	45,900	85,750	
Montana	1,630	2,050	41.0	41.0	66,830	84,050	
United States	34,462	35.069	43.5	45.4	1.499.434	1.590.862	

1/ Preliminary.

WHEAT PRODUCTION BY CLASSES IN THE UNITED STATES 1/

	WHERT TRODUCTION BY CERSSES IN THE CIVILES II										
		Winter		Spring							
Year	Hard red	Soft red	White	Hard red	White	Durum	Total				
			,	Thousand Bushel	S						
2003	1,070,996	380,435	265,290	499,674	31,728	96,637	2,344,760				
2004	856,211	380,305	262,918	525,467	43,451	89,893	2,158,245				
2005	1.006.083	302.276	282,503								

1/ Wheat class estimates are based on the latest varietal acreage survey data available. The previous end-of-season class percentages are used through the forecast season, unless otherwise noted.

HAY STOCKS DECEMBER 1, 2002-2004 AND MAY 1, 2003-2005 December 1 May 1 State 2002 2003 2004 2003 2004 2005 1,000 Tons Indiana 1,037 1,561 1,704 96 253 345 513 4,742 Kentucky 3,975 5,035 1,466 1,186 1,083 Missouri 6,897 7,148 8,101 1,462 2,166 Ohio 2,504 215 420 1,666 2,250 556

2,700

114,294

380

22,013

570

25,947

650

27,708

2,440

111,027

EGGS: MARI	KETING YEAR AVERAGE PRICE Market			O STATES, 2003-04 ggs 2/					
State	2003	2004	2003	2004					
	Dollars per Dozen								
AL	0.576	0.564	1.620	1.650					
AR	0.508	0.534	1.200	1.220					
CA	0.609	0.625	0.623	0.643					
FL	0.585	0.593	0.621	0.625					
GA	0.559	0.558	0.941	0.939					
IN	0.590	0.537	0.612	0.560					
IA	0.509	0.491	0.529	0.508					
MN	0.560	0.552	0.592	0.583					
NE	0.535	0.525	0.535	0.525					
NC	0.574	0.551	1.150	1.140					
OH	0.581	0.539	0.588	0.545					
PA	0.628	0.585	0.659	0.619					
TX	0.559	0.532	0.784	0.762					
US	0.576	0.559	0.732	0.714					

1/ Market (table) eggs. 2/ Average of all eggs including .hatching-type eggs.

2,138

102,978

Pennsylvania

U.S.

MIL	K: ANNUAL AVERAC	GE PRICES RECEIVI			D STATES, 2003-0)4					
		Sold to Plants									
	Eligible for F	luid Market 1/	Manufact	uring Grade	All Milk						
State	2003	2004	2003	2004	2003	2004					
			Dollars per	Cwt							
AZ	12.00	15.70	-	-	12.00	15.70					
CA	11.37	14.72	11.82	15.20	11.38	14.73					
FL	15.30	19.20	-	-	15.30	19.20					
ID	11.50	15.00	12.30	16.00	11.50	15.00					
IL	12.10	15.70	11.90	16.00	12.10	15.70					
IN	13.00	16.80	11.10	14.60	12.90	16.70					
IA	12.80	16.30	11.50	15.50	12.80	16.30					
MI	12.60	16.30	10.80	14.70	12.60	16.30					
MN	12.90	16.70	11.40	15.30	12.80	16.70					
MO	12.60	16.40	11.70	15.60	12.60	16.40					
NM	12.00	15.10	-	-	12.00	15.10					
NY	13.10	16.80	-	-	13.10	16.80					
ОН	13.20	16.70	11.80	15.10	13.10	16.60					
PA	14.00	17.60	11.60	16.20	14.00	17.60					
TX	13.00	16.30	-	-	13.00	16.30					
VT	13.00	16.90	-	-	13.00	16.90					
WA	12.10	15.90	-	-	12.10	15.90					
WI	12.90	16.90	12.00	15.80	12.90	16.90					
U.S.	12.56	16.13	11.71	15.45	12.55	16.13					

 $\frac{\text{U.S.}}{\text{1/ Includes surplus fluid grade milk diverted to manufacturing.}}$

TOBACCO ACRES, YIELD, PRODUCTION, AND VALUE, SELECTED STATES AND U.S., 2003 AND 2004										
	Area ha	Area harvested		eld	Production		Price per pound		Value of production	
State	2003	2004	2003	2004	2003	2004	2003	2004	2003	2004
	Acres		Pounds		(000) pounds		Dollars		(000) dollars	
Ohio	5,300	5,600	1,650	1,960	8,745	10,976	1.954	1.990	17,088	21,842
Indiana	4,200	4,200	1,950	2,050	8,190	8,610	1.949	1.982	15,962	17,065
Kentucky	111,650	114,950	2,016	2,044	225,042	235,003	2.027	2.050	456,077	481,708
N. Carolina	159,700	156,100	1,878	2,246	299,995	350,560	1.856	1.854	556,919	650,104
Tennessee	31,140	30,260	2,108	2,161	65,632	65,381	2.107	2.138	138,290	139,762
West Virginia	1,200	1,300	1,300	1,300	1,560	1,690	1.978	1.970	3,086	3,329
United States	411,150	408,040	1,952	2,155	802,560	879,227	1.964	1.988	1,576,436	1,747,614

OHIO 2004 BURLEY PRODUCTION UP FROM 2003

Ohio's 2004 burley tobacco production of nearly 11.0 million pounds represents a 26 percent increase from the previous year. The average State yield of 1,960 pounds per acre is up 310 pounds per acre from the 2003 average yield. Ohio growers harvested 5,600 acres in 2003, up 300 acres from 2003.

U.S. burley production, which accounted for 98 percent of all light air-cured tobacco, is revised down 2 percent from the

January preliminary estimate to 292 million pounds. This is 4 percent above 2003 when 282 million pounds were produced. Producers of burley tobacco harvested 153,150 acres in 2004, up 1 percent from the previous year. Yields averaged 1,908 pounds per acre, 58 pounds greater than 2003. Kentucky, the leading producer of burley tobacco, produced 207 million pounds, 71 percent of all burley grown in the United States

OHIO GRAIN AND OILSEED PRICES DOWN IN APRIL

The April winter wheat price of \$2.88 is down 33 cents from March and \$1.01 below the price received at the same time last year. Corn at \$1.96 is down five cents from March and \$1.03 below the \$2.99 per bushel price received in April 2004. The April soybean price of \$5.88 is down 15 cents from March and \$3.93 less than was received at the same time last year. The alfalfa hay price in April of \$143.00 per ton is up one dollar per ton from March and \$24.00 per ton higher than was received in April 2004. Other hay at \$61.00 per ton is down \$6.00 from March but \$10.00 above the price received last year at this time. The average potato price of \$8.05 per cwt. is up 80 cents from March, but 65 cents below the previous April price. The April apple price of 30 cents per pound is unchanged from last month and 2.7 cents higher than was received at the same time last year.

Beef cattle prices in Ohio averaged \$84.90 per cwt. in April, up 50 cents per cwt. from March and \$7.20 per cwt. higher than the previous April. The steer and heifer price at \$88.50 per cwt. rose 30 cents from March and is \$7.30 higher than in April of 2004. April cow prices at \$52.00 per cwt. are up \$1.50 from March and \$6.20 higher than they were at the same time last year. Calves, at \$130.00 per cwt. are up \$7.00 from the previous month and \$26.00 per cwt. higher than they were a year ago. Ohio's April hog price of \$47.60 per cwt., is down \$2.20 per cwt. from March but identical to the price received one year ago. Sow prices at

\$40.00 per cwt. are down \$2.00 per cwt. from March and \$2.80 lower than they were at the same time last year. The April barrow and gilt price of \$48.00 per cwt. is down \$2.20 from the previous month, but identical to the April 2004 average price. The April milk price of \$15.60 per cwt. is down 80 cents per cwt. from March and \$1.50 lower than the April 2004 price of \$17.10 per cwt. The April egg price at 25.5 cents per dozen is down 7.4 cents from March, and 28.3 cents less than the April 2004 price of 53.8 cents.

The preliminary All Farm Products Index of Prices Received by Farmers in April, at 120, based on 1990-92=100, is 1 point (0.8 percent) above the March Index. The Crop Index is up 2 points (1.7 percent) while the Livestock Index is unchanged. Producers received higher commodity prices for tomatoes, asparagus, broccoli, and hay. Lower prices were received for lettuce, corn, celery, and eggs. The seasonal change in the mix of commodities farmers sell, based on the past 3-year average, also affects the overall index. Increased average marketings of several commercial vegetables, cattle, strawberries, and dairy offset decreased marketings of soybeans, corn, hogs, and grapefruit. This preliminary All Farm Products Index is down 5 points (4.0 percent) from April 2004. The Food Commodities Index, at 124, is 1 point (0.8 percent) above last month but down 3 points (2.4 percent) from April 2004.

AGRICULTURAL PRICES, OHIO AND U.S., APRIL 2005

			OHIO				
Commodity 1/	Unit	Apr.	Mar.	Apr.	Apr.		
•		2004	2005	2005	2005		
Winter Wheat	Bu \$	3.89	3.21	2.88	3.12		
Corn	Bu \$	2.99	2.01	1.96	1.94		
Soybeans	Bu \$	9.81	6.03	5.88	5.96		
Oats	Bu \$	1.85	6/	5/	1.57		
All Hay 2/	Ton \$	100.00	117.00	121.00	96.90		
Alfalfa hay	Ton \$	119.00	142.00	143.00	103.00		
Other Hay	Ton \$	51.00	67.00	61.00	75.40		
Potatoes	Cwt \$	8.70	7.25	8.05	6.08		
Apples	Lb\$	0.273	0.300	0.300	0.170		
Hogs	Cwt \$	47.60	49.80	47.60	50.20		
Sows	Cwt \$	42.80	42.00	40.00	42.00		
Barrows & Gilts	Cwt \$	48.00	50.20	48.00	50.50		
All Beef	Cwt \$	77.70	84.40	84.90	91.60		
Cows	Cwt \$	45.80	50.50	52.00	57.10		
Steers & heifers	Cwt \$	81.20	88.20	88.50	95.60		
Calves	Cwt \$	104.00	123.00	130.00	139.00		
Sheep	Cwt \$	33.20	43.20	-	-		
Lambs	Cwt \$	113.00	124.00	-	-		
Milk sold to plants	Cwt \$	17.10	16.40	15.60	15.40		
Milk for fluid use	Cwt \$	17.10	16.50	-	15.40		
Milk of mfg. grade	Cwt \$	16.90	14.90	-	15.00		
Eggs 3/	Doz\$	0.538	0.329	0.255	0.261		
FEED PRICE RATIOS							
Hog-corn ratio 4/		15.9	24.8	24.3	25.9		

1/ Monthly average except for current month. 2/ Mid-month price for all months. 3/ Fresh market (table) eggs. 4/ Bushels of corn equal in value to 100 pounds of hogs live weight. 5/ Insufficient sales to establish a price. 6/ Price not published to avoid disclosure of individual firms.

MAY SUPPLY AND DEMAND 1/

		Corn		Wheat		beans
	2003/04	2004/05	2003/04	2004/05	2003/04	2004/05
			Milli	on Bushels		
Beginning Stocks	1,087	2,215	491	541	178	355
Production	10,089	10,985	2,345	2,185	2,454	2,895
Imports	14	10	63	70	6	3
Total Supply	11,190	13,210	2,899	2,796	2,638	3,253
Domestic Use	8,335	8,720	1,193	1,168	1,645	1,839
Exports	1,897	1,950	1,159	950	880	1,125
Total Use	10,232	10,670	2,353	2,118	2,525	2,964
Ending Stocks, Total	958	2,540	546	678	112	290
CCC Inventory	_	-	61	-	-	-
Free Stocks	958	-	485	-	-	-
Average Price (\$bu.)	2.42	1.55-1.95	3.40	2.55-3.05	7.34	4.70-5.70

^{1/} From World Agricultural Supply and Demand Estimates, ERS, FAS, USDA.

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